

Mortgage Application



I would like to deal with the following broker: _____

Mortgage Request		
Deal Type <input type="checkbox"/> Purchase <input type="checkbox"/> Mortgage Transfer <input type="checkbox"/> Preapproval <input type="checkbox"/> Construction <input type="checkbox"/> Refinance	Required Mortgage Amount	Amount Available for a Down Payment
	Term Preference	Amortization Preference
	Payment Frequency Preference	Date Funds Required

Applicant 1 Info				
Applicant Name				
Address (please include: city, province, postal code)				Years at this Address
Email				
Home Phone	Business Phone	Cell Phone	Date of Birth (MM/DD/YY)	
SIN	Marital Status	Number of Dependents	Own or Rent?	Rent or Mortgage Payment
Previous Address (if less than 3 years at present) (please include: city, province, postal code)				Years at this address

Current Employer Info: Applicant 1		
Employer	Employer Address (please include: city, province, postal code)	
Occupation	Income Type	Years at this Employer
Annual Income	Source of Other Income	Other Income

Previous Employer Info: Applicant 1 (if less than 3 years)		
Previous Employer	Previous Occupation	Previous Years at this Employer
Previous Annual Income	Previous Income Type	Previous Other Income

Applicant 2 Info

Applicant Name

Address *(please include: city, province, postal code)*

Years at this Address

Email

Home Phone

Business Phone

Cell Phone

Date of Birth *(MM/DD/YYYY)*

SIN

Marital Status

Number of Dependants

Own or Rent?

Rent or Mortgage Payment

Previous Address *(if less than 3 years at present) (please include: city, province, postal code)*

Years at this address

Current Employer Info: Applicant 2

Employer

Employer Address *(please include: city, province, postal code)*

Occupation

Income Type

Years at this Employer

Annual Income

Source of Other Income

Other Income

Previous Employer Info: Applicant 2 *(if less than 3 years at present)*

Previous Employer

Previous Occupation

Previous Years at this Employer

Previous Annual Income

Previous Income Type

Previous Other Income

Current Mortgage *(if applicable)*

Original Mortgage Amount

Maturity Date

Current Rate

Property Taxes

Current Balance

Current Mortgage Holder

Current Estimated Property Value

Application Info

Are you currently working with a Real Estate Agent?

Name of Agent

How did you hear about us?

Is there any additional information we need to know?

Assests			Financial Info (Liabilities)		
	Description	Amount		Amount	Payment
Cash in Bank			Line of Credit		
Real Estate-Residence			Mortgages		
Real Estate-Other			Mortgages		
Auto			Loans / Lease		
Auto			Loans / Lease		
Stocks / Bonds / CSB's			Loan		
RRSP's			Credit Cards		
Other RRSP's			Credit Cards		
Other Assets			Other Liabilities		
Total Assets			Total Liabilities		

I/we warrant and confirm that the information given in the mortgage application form is true and correct and I/we understand that it is being used to determine my/our credit responsibility. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureau) and each such source is hereby authorized to provide you with such information. I/we also understand that the information given in the mortgage application form as well as other information you obtain in relation to my credit history may be disclosed to potential mortgage lenders, financial intermediary and mortgage insurers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

Dated at _____ this _____ day of _____ Year _____

Applicant Signature _____ Co-Applicant Signature _____